

TD Ameritrade SDBA Application and Commission Schedule

TD Ameritrade SDBA Application

For an application to open the SDBA, please call TD Ameritrade Participant Services at 1-866-766-4015, 8 a.m. to 7 p.m. ET, Monday–Friday, excluding market holidays.

If you are transferring assets from your Roth money source, you will need to open an additional Roth SDBA so your Roth investments will be kept segregated from your other investments. Please check the Roth Self Directed Brokerage Account box under Account Information and submit both applications to TD Ameritrade.

TD Ameritrade Commission Schedule

Please click on the following link to access the TD Ameritrade Commission Schedule.

<http://www.tdameritraderetirement.com/forms/ACS1009.pdf>